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Deadline-monotonic scheduling

Properties:

- Uses static priorities
 - Priority is determined by urgency: the task with the shortest relative deadline receives highest priority
 - Proposed as a generalization of rate-monotonic scheduling (J. Leung and J. W. Whitehead, 1982)
Note that RM is a special case of DM, with $D_i = T_i$
- Theoretically well-established
 - Exact feasibility test exists (an NP-complete problem)
 - DM is optimal among all scheduling algorithms that use static task priorities for which $D_i \leq T_i$ (shown by J. Leung and J. W. Whitehead in 1982)

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Response-time analysis

The response time R_i for a task τ_i represents the worst-case completion time of the task when execution interference from other tasks are accounted for.

The response time for a task τ_i consists of:

- C_i The task's uninterrupted execution time (WCET)
- I_i Interference from higher-priority tasks

$$R_i = C_i + I_i$$

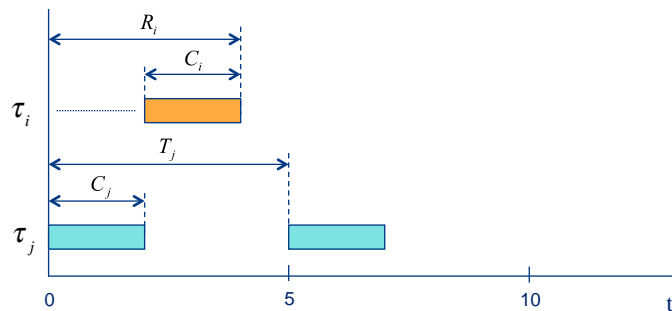
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Response-time analysis

Interference:

Consider two tasks, τ_i and τ_j , where τ_j has higher priority

Case 1: $0 < R_i \leq T_j \Rightarrow R_i = C_i + C_j$



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Response-time analysis

Interference:
 Consider two tasks, τ_i and τ_j , where τ_j has higher priority

Case 2: $T_j < R_i \leq 2T_j \Rightarrow R_i = C_i + 2C_j$

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Response-time analysis

Interference:
 Task τ_i can be preempted by higher-priority task τ_j
 The response time for τ_i is at most R_i time units.

If $0 < R_i \leq T_j$, task τ_i can be preempted at most one time by τ_j
 If $T_j < R_i \leq 2T_j$, task τ_i can be preempted at most two times by τ_j
 If $2T_j < R_i \leq 3T_j$, task τ_i can be preempted at most three times by τ_j
 ...

The number of interferences from τ_j is limited by: $\left\lceil \frac{R_i}{T_j} \right\rceil$

The total time for these interferences are: $\left\lceil \frac{R_i}{T_j} \right\rceil C_j$

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Response-time analysis

Interference:

- For static-priority scheduling, the interference term is

$$I_i = \sum_{\forall j \in hp(i)} \left\lceil \frac{R_i}{T_j} \right\rceil C_j$$

where $hp(i)$ is the set of tasks with higher priority than τ_i .

- The response time for a task τ_i is thus:

$$R_i = C_i + \sum_{\forall j \in hp(i)} \left\lceil \frac{R_i}{T_j} \right\rceil C_j$$

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Response-time analysis

Interference:

- The equation does not have a simple analytic solution.
- However, an iterative procedure can be used:

$$R_i^{n+1} = C_i + \sum_{\forall j \in hp(i)} \left\lceil \frac{R_i^n}{T_j} \right\rceil C_j$$

- The iteration starts with a value that is guaranteed to be less than or equal to the final value of R_i (e.g. $R_i^0 = C_i$)
- The iteration completes at convergence ($R_i^{n+1} = R_i^n$) or if the response time exceeds some threshold (e.g. D_i)

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Exact feasibility test for DM

(Sufficient and necessary condition)

A sufficient and necessary condition for deadline-monotonic scheduling, for which $D_i \leq T_i$, is

$$\forall i: R_i \leq D_i$$

where R_i is the response time for task τ_i

The response-time analysis and associated feasibility test was presented by M. Joseph and P. Pandya in 1986.

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Exact feasibility test for DM

(Sufficient and necessary condition)

The test is valid under the following assumptions:

1. All tasks are independent.
 - There must not exist dependencies due to precedence or mutual exclusion
2. All tasks are periodic.
3. Task deadline does not exceed the period ($D_i \leq T_i$).
4. Task preemptions are allowed.

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Example: scheduling using DM

Problem: Assume a system with tasks according to the figure below. The timing properties of the tasks are given in the table.

- Calculate the task response times.
- Show that the tasks are schedulable using DM
- What is the outcome of Liu & Layland's feasibility test for RM?



Task	C_i	D_i	T_i
τ_1	12	52	52
τ_2	10	40	40
τ_3	10	30	30

We solve this on the blackboard!

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Extended response-time analysis

The test can be extended to handle:

- Blocking
- Start-time variations ("release jitter")
- Time offsets
- Deadlines exceeding the period
- Overhead due to context switches, timers, interrupts, ...

In this course, we only study blocking.

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Extended response-time analysis

Blocking can be accounted for in the following cases:

- Blocking caused by critical regions
 - Blocking factor B_i represents the length of critical region(s) that are executed by processes with lower priority than τ_i
- Blocking caused by non-preemptive scheduling
 - Blocking factor B_i represents largest WCET (not counting τ_i)

$$R_i = C_i + B_i + \sum_{\forall j \in hp(i)} \left\lceil \frac{R_j}{T_j} \right\rceil C_j$$

- Note that the feasibility test is now only sufficient since the worst-case blocking will not always occur at run-time.

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Extended response-time analysis

Blocking using ceiling priority protocol ICPP:

normal execution

critical region

priority (H) > priority (M) > priority (L)
 H and L share resource R

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Extended response-time analysis

Blocking caused by lower-priority tasks:

- When using a priority ceiling protocol (such as ICPP), a task τ_i can only be blocked once by a task with lower priority than τ_i .
- This occurs if the lower-priority task is within a critical region when τ_i arrives, and the critical region's ceiling priority is higher than or equal to the priority of τ_i .
- Blocking now means that the start time of τ_i is delayed (= the blocking factor B_i)
- As soon as τ_i has started its execution, it cannot be blocked by a lower-priority task.

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Extended response-time analysis

Determining the blocking factor for task τ_i :

1. Determine the ceiling priorities for all critical regions.
2. Identify the tasks that have a priority lower than τ_i and that calls critical regions with a ceiling priority equal to or higher than the priority of τ_i .
3. Consider the times that these tasks lock the actual critical regions. The longest of those times constitutes the blocking factor B_i .

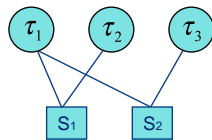
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Example: scheduling using DM

Problem: Assume a system with tasks according to the figure below.
The timing properties of the tasks are given in the table.

Two semaphores S_1 and S_2 are used for synchronizing the tasks.

The parameters H_{S_1} and H_{S_2} represent the longest time a task may lock semaphore S_1 and S_2 , respectively.



Task	C_i	D_i	T_i	H_{S_1}	H_{S_2}
τ_1	2	4	5	1	1
τ_2	3	12	12	1	-
τ_3	8	24	25	-	2

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Example: scheduling using DM

Problem: (cont'd)

Examine the schedulability of the tasks when ICPP (Immediate Ceiling Priority Protocol) is used.

- Derive the ceiling priorities of the semaphores.
- Derive the blocking factors for the tasks.
- Show whether the tasks are schedulable or not.

We solve this on the blackboard!