

Software Engineering using Formal Methods

Reasoning about Programs with Dynamic Logic

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Part I

Where are we?

Where Are We?

before specification of JAVA programs with JML

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before specification of JAVA programs with JML

now **dynamic logic (DL)** for reasoning about JAVA programs

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before specification of JAVA programs with JML

now dynamic logic (DL) for reasoning about JAVA programs

after that generating DL from JML+JAVA

Where Are We?

before specification of JAVA programs with JML

now dynamic logic (DL) for reasoning about JAVA programs

after that generating DL from JML+JAVA

+ verifying the resulting proof obligations

Motivation

Consider the method

```
public void doubleContent(int[] a) {  
    int i = 0;  
    while (i < a.length) {  
        a[i] = a[i] * 2;  
        i++;  
    }  
}
```

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```

We want a **logic/calculus** allowing to **express/prove** properties like, e.g.:

If $a \neq \text{null}$

then `doubleContent` terminates normally

and afterwards all elements of `a` are twice the old value

Motivation Cont'd

One such logic is **dynamic logic** (DL)

The above statement can be expressed in DL as follows:
(assuming a suitable signature)

$$\begin{aligned} & a \neq \text{null} \\ & \wedge a \neq \text{old_a} \\ & \wedge \forall \text{int } i; ((0 \leq i \wedge i < \text{a.length}) \rightarrow \text{a}[i] = \text{old_a}[i]) \\ \rightarrow & \langle \text{doubleContent}(\text{a}); \rangle \\ & \forall \text{int } i; ((0 \leq i \wedge i < \text{a.length}) \rightarrow \text{a}[i] = 2 * \text{old_a}[i]) \end{aligned}$$

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Observations

- ▶ DL combines first-order logic (FOL) with programs
- ▶ Theory of DL extends theory of FOL

introducing **dynamic logic** for JAVA

- ▶ recap first-order logic (FOL)
- ▶ semantics of FOL
- ▶ dynamic logic = extending FOL with
 - ▶ **dynamic interpretations**
 - ▶ **programs** to describe state change

Repetition: First-Order Logic

Signature

A first-order signature Σ consists of

- ▶ a set T_Σ of types
- ▶ a set F_Σ of function symbols
- ▶ a set P_Σ of predicate symbols

Part II

First-Order Semantics

First-Order Semantics

From propositional to first-order semantics

- ▶ In prop. logic, an interpretation of variables with $\{T, F\}$ sufficed
- ▶ In first-order logic we must assign meaning to:
 - ▶ function symbols (incl. constants)
 - ▶ predicate symbols
- ▶ Respect typing: `int i`, `List l` **must** denote different elements

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 - ▶ predicate symbols
- ▶ Respect typing: `int i`, `List l` **must** denote different elements

What we need (to interpret a first-order formula)

1. A collection of **typed universes** of elements
2. A mapping from **variables** to elements
3. For each **function symbol**, a mapping from arguments to results
4. For each **predicate symbol**, a set of argument tuples where that predicate holds

First-Order Domains/Universes

1. A collection of **typed universes** of elements

Definition (Universe/Domain)

A non-empty set \mathcal{D} of elements is a **universe** or **domain**.

Each element of \mathcal{D} has a fixed type given by $\delta : \mathcal{D} \rightarrow T_\Sigma$

- ▶ Notation for the domain elements of type $\tau \in T_\Sigma$:

$$\mathcal{D}^\tau = \{d \in \mathcal{D} \mid \delta(d) = \tau\}$$

- ▶ Each type $\tau \in T_\Sigma$ must 'contain' at least one domain element:

$$\mathcal{D}^\tau \neq \emptyset$$

First-Order States

3. For each **function symbol**, a mapping from arguments to results
4. For each **predicate symbol**, a set of argument tuples where that predicate holds

Definition (First-Order State)

Let \mathcal{D} be a domain with typing function δ .

For each f be declared as $\tau f(\tau_1, \dots, \tau_r)$;

and each p be declared as $p(\tau_1, \dots, \tau_r)$;

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$\mathcal{I}(p)$ is a set $\mathcal{I}(p) \subseteq \mathcal{D}^{\tau_1} \times \dots \times \mathcal{D}^{\tau_r}$

Then $\mathcal{S} = (\mathcal{D}, \delta, \mathcal{I})$ is a **first-order state**

First-Order States Cont'd

Example

Signature: `int i; int j; int f(int); Object obj; <(int,int);`

$\mathcal{D} = \{17, 2, o\}$

First-Order States Cont'd

Example

Signature: `int i; int j; int f(int); Object obj; <(int,int);`

$\mathcal{D} = \{17, 2, o\}$

The following \mathcal{I} is a possible interpretation:

$$\mathcal{I}(i) = 17$$

$$\mathcal{I}(j) = 17$$

$$\mathcal{I}(obj) = o$$

\mathcal{D}^{int}	$\mathcal{I}(f)$
2	2
17	2

$\mathcal{D}^{\text{int}} \times \mathcal{D}^{\text{int}}$	in $\mathcal{I}(<)$?
(2, 2)	<i>no</i>
(2, 17)	<i>yes</i>
(17, 2)	<i>no</i>
(17, 17)	<i>no</i>

One of uncountably many possible first-order states!

Semantics of Reserved Signature Symbols

Definition

Reserved predicate symbol for **equality**: =

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Reserved predicate symbol for **equality**: =

Interpretation is fixed as $\mathcal{I}(=) = \{(d, d) \mid d \in \mathcal{D}\}$

Exercise: write down all elements of the set $\mathcal{I}(=)$ for example domain

Signature Symbols vs. Domain Elements

- ▶ Domain elements different from the terms representing them
- ▶ First-order formulas and terms have **no access** to domain

Example

Signature: Object obj1, obj2;

Domain: $\mathcal{D} = \{o\}$

Signature Symbols vs. Domain Elements

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Example

Signature: Object obj1, obj2;

Domain: $\mathcal{D} = \{o\}$

In this state, necessarily $\mathcal{I}(\text{obj1}) = \mathcal{I}(\text{obj2}) = o$

Variable Assignments

2. A mapping from variables to domain elements

Definition (Variable Assignment)

A **variable assignment** β maps variables to domain elements. It respects the variable type, i.e., if x has type τ then $\beta(x) \in \mathcal{D}^\tau$.

Semantic Evaluation of Terms

Given a first-order state \mathcal{S} and a variable assignment β
it is possible to evaluate first-order terms under \mathcal{S} and β

Definition (Valuation of Terms)

$val_{\mathcal{S},\beta} : \text{Term} \rightarrow \mathcal{D}$ such that $val_{\mathcal{S},\beta}(t) \in \mathcal{D}^\tau$ for $t \in \text{Term}_\tau$:

▶ $val_{\mathcal{S},\beta}(x) =$

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- ▶ $val_{\mathcal{S},\beta}(f(t_1, \dots, t_r)) =$

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- ▶ $val_{\mathcal{S},\beta}(x) = \beta(x)$
- ▶ $val_{\mathcal{S},\beta}(f(t_1, \dots, t_r)) = \mathcal{I}(f)(val_{\mathcal{S},\beta}(t_1), \dots, val_{\mathcal{S},\beta}(t_r))$

Semantic Evaluation of Terms Cont'd

Example

Signature: `int i; int j; int f(int);`

$\mathcal{D} = \{17, 2, o\}$

Variables: Object `obj`; `int x`;

$$\mathcal{I}(i) = 17$$

$$\mathcal{I}(j) = 17$$

\mathcal{D}^{int}	$\mathcal{I}(f)$
2	17
17	2

Var	β
<code>obj</code>	<code>o</code>
<code>x</code>	17

- ▶ $val_{S,\beta}(f(f(i)))$?
- ▶ $val_{S,\beta}(f(f(x)))$?
- ▶ $val_{S,\beta}(\text{obj})$?

Definition (Modified Variable Assignment)

Let y be variable of type τ , β variable assignment, $d \in \mathcal{D}^\tau$:

$$\beta_y^d(x) := \begin{cases} \beta(x) & x \neq y \\ d & x = y \end{cases}$$

Preparing for Semantic Evaluation of Formulas

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Let y be variable of type τ , β variable assignment, $d \in \mathcal{D}^\tau$:

$$\beta_y^d(x) := \begin{cases} \beta(x) & x \neq y \\ d & x = y \end{cases}$$

Needed for semantics of quantifiers.

Definition (Valuation of Formulas)

$val_{S,\beta}(\phi)$ for $\phi \in For$

- ▶ $val_{S,\beta}(p(t_1, \dots, t_r)) = T$ iff $(val_{S,\beta}(t_1), \dots, val_{S,\beta}(t_r)) \in \mathcal{I}(p)$

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- ▶ $val_{S,\beta}(\phi \wedge \psi) = T$ iff $val_{S,\beta}(\phi) = T$ and $val_{S,\beta}(\psi) = T$
- ▶ (also true, false, \vee , \neg , \rightarrow , \leftrightarrow like valuation in propositional logic)

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- ▶ $val_{S,\beta}(\forall \tau x; \phi) = T$ iff $val_{S,\beta_x^d}(\phi) = T$ for all $d \in \mathcal{D}^\tau$

Semantic Evaluation of Formulas

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- ▶ $val_{S,\beta}(\forall \tau x; \phi) = T$ iff $val_{S,\beta_x^d}(\phi) = T$ for all $d \in \mathcal{D}^\tau$
- ▶ $val_{S,\beta}(\exists \tau x; \phi) = T$ iff

Semantic Evaluation of Formulas

Definition (Valuation of Formulas)

$val_{S,\beta}(\phi)$ for $\phi \in For$

- ▶ $val_{S,\beta}(p(t_1, \dots, t_r)) = T$ iff $(val_{S,\beta}(t_1), \dots, val_{S,\beta}(t_r)) \in \mathcal{I}(p)$
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- ▶ $val_{S,\beta}(\exists \tau x; \phi) = T$ iff $val_{S,\beta_x^d}(\phi) = T$ for at least one $d \in \mathcal{D}^\tau$

Semantic Evaluation of Formulas Cont'd

Example

Signature: `int j; int f(int); Object obj; <(int,int);`

$\mathcal{D} = \{17, 2, o\}$, $\mathcal{D}^{\text{int}} = \{17, 2\}$, $\mathcal{D}^{\text{Object}} = \{o\}$

$\mathcal{I}(j) = 17$
 $\mathcal{I}(\text{obj}) = o$

\mathcal{D}^{int}	$\mathcal{I}(f)$
2	2
17	2

$\mathcal{D}^{\text{int}} \times \mathcal{D}^{\text{int}}$	in $\mathcal{I}(<)$?
(2, 2)	F
(2, 17)	T
(17, 2)	F
(17, 17)	F

Semantic Evaluation of Formulas Cont'd

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$I(j) = 17$
 $I(\text{obj}) = o$

\mathcal{D}^{int}	$I(f)$
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$\mathcal{D}^{\text{int}} \times \mathcal{D}^{\text{int}}$	in $I(<)$?
(2, 2)	F
(2, 17)	T
(17, 2)	F
(17, 17)	F

- ▶ $\text{val}_{S,\beta}(f(j) < j)$?
- ▶ $\text{val}_{S,\beta}(\exists \text{int } x; f(x) = x)$?
- ▶ $\text{val}_{S,\beta}(\forall \text{Object } o1; \forall \text{Object } o2; o1 = o2)$?

Definition (Truth, Satisfiability, Validity)

$$val_{\mathcal{S},\beta}(\phi) = T$$

$(\mathcal{S},\beta$ satisfies $\phi)$

Definition (Truth, Satisfiability, Validity)

$val_{\mathcal{S},\beta}(\phi) = T$		$(\mathcal{S},\beta$ satisfies $\phi)$
$\mathcal{S} \models \phi$	iff for all $\beta : val_{\mathcal{S},\beta}(\phi) = T$	$(\phi$ is true in $\mathcal{S})$
$SAT(\phi)$	iff for some $\mathcal{S} : \mathcal{S} \models \phi$	$(\phi$ is satisfiable)

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$SAT(\phi)$	iff for some $\mathcal{S} : \mathcal{S} \models \phi$	$(\phi$ is satisfiable)
$\models \phi$	iff for all $\mathcal{S} : \mathcal{S} \models \phi$	$(\phi$ is valid)

Semantic Notions

Definition (Truth, Satisfiability, Validity)

$val_{\mathcal{S},\beta}(\phi) = T$		$(\mathcal{S},\beta \text{ satisfies } \phi)$
$\mathcal{S} \models \phi$	iff for all $\beta : val_{\mathcal{S},\beta}(\phi) = T$	$(\phi \text{ is true in } \mathcal{S})$
$SAT(\phi)$	iff for some $\mathcal{S} : \mathcal{S} \models \phi$	$(\phi \text{ is satisfiable})$
$\models \phi$	iff for all $\mathcal{S} : \mathcal{S} \models \phi$	$(\phi \text{ is valid})$

Example

- ▶ $f(j) < j$ is true in \mathcal{S}
- ▶ $\exists \text{int } x; i = x$ is valid
- ▶ $\exists \text{int } x; \neg(x = x)$ is not satisfiable

Part III

Towards Dynamic Logic

Reasoning about Java programs requires extensions of FOL

- ▶ JAVA type hierarchy
- ▶ JAVA program variables
- ▶ JAVA heap for reference types (next lecture)

Definition (Type Hierarchy)

- ▶ T_Σ is set of **types**
- ▶ **Subtype** relation $\sqsubseteq \subseteq T_\Sigma \times T_\Sigma$ with top element \top
 - ▶ $\tau \sqsubseteq \top$ for all $\tau \in T_\Sigma$

Type Hierarchy

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 - ▶ $\tau \sqsubseteq \top$ for all $\tau \in T_\Sigma$

Example (A Minimal Type Hierarchy)

$$T_\Sigma = \{\top\}$$

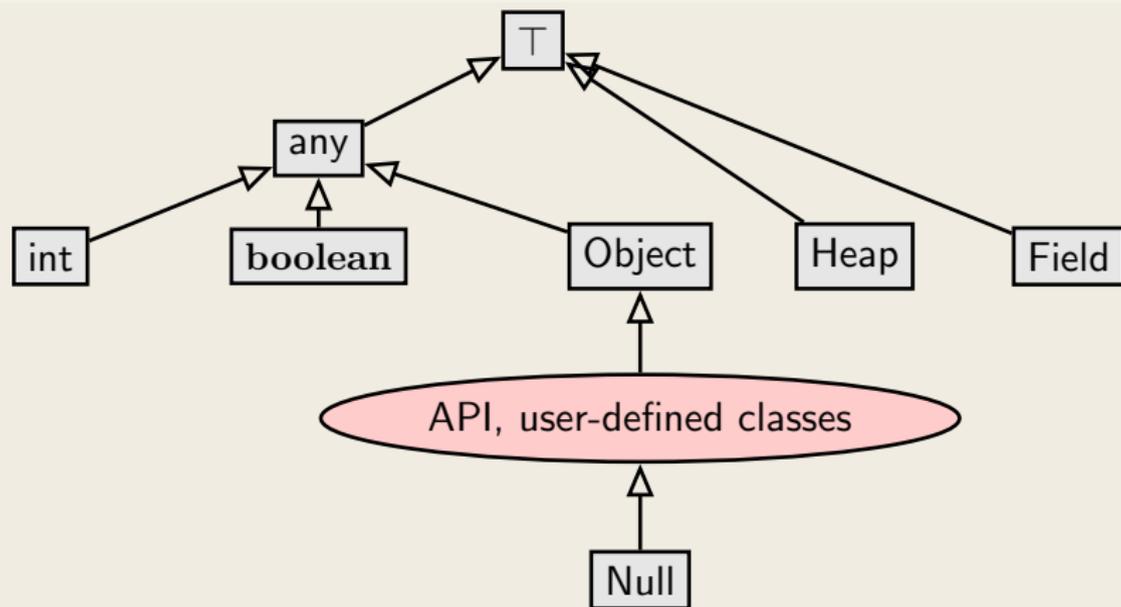
All signature symbols have same type \top

Example (Type Hierarchy for Java)

(see next slide)

Modelling Java in FOL: Fixing a Type Hierarchy

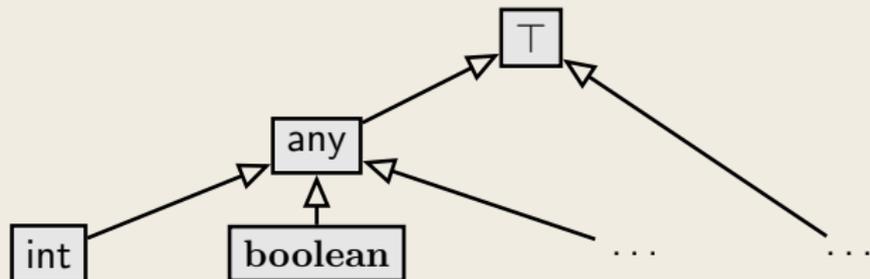
Signature based on Java's type hierarchy



Each interface and class in API and in target program becomes type with appropriate subtype relation

Subset of Types

Signature based on Java's type hierarchy



int and **boolean** are the only types for today
Class, interface types, etc., in next lecture

Modelling Dynamic Properties

Only static properties expressible in typed FOL, e.g.,

- ▶ Values of fields in a certain range
- ▶ Property (invariant) of a subclass implies property of a superclass

Considers only one program state at a time

Modelling Dynamic Properties

Only static properties expressible in typed FOL, e.g.,

- ▶ Values of fields in a certain range
- ▶ Property (invariant) of a subclass implies property of a superclass

Considers only one program state at a time

Goal: Express behavior of a program, e.g.:

If method `setAge` is called on an object `o` of type `Person`
and the method argument `newAge` is positive
then afterwards field `age` has same value as `newAge`

Requirements for a logic to reason about programs

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- ▶ can relate different program states, i.e., **before** and **after** execution, within a single formula

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- ▶ program variables are represented by constant symbols that depend on current program state

Dynamic Logic meets the above requirements

(JAVA) Dynamic Logic

Typed FOL

- ▶ + programs p
- ▶ + modalities $\langle p \rangle \phi$, $[p] \phi$ (p program, ϕ DL formula)
- ▶ + ... (later)

Dynamic Logic

(JAVA) Dynamic Logic

Typed FOL

- ▶ + programs p
- ▶ + modalities $\langle p \rangle \phi$, $[p] \phi$ (p program, ϕ DL formula)
- ▶ + ... (later)

An Example

$$i > 5 \rightarrow [i = i + 10;] i > 15$$

Meaning?

Dynamic Logic

(JAVA) Dynamic Logic

Typed FOL

- ▶ + programs p
- ▶ + modalities $\langle p \rangle \phi$, $[p] \phi$ (p program, ϕ DL formula)
- ▶ + ... (later)

An Example

$$i > 5 \rightarrow [i = i + 10;]i > 15$$

Meaning?

If **program variable** i is greater than 5 in current state, then **after** executing the JAVA statement “ $i = i + 10;$ ”, i is greater than 15

Program Variables

Dynamic Logic = Typed FOL + ...

$$i > 5 \rightarrow [i = i + 10;]i > 15$$

Program variable i refers to different values **before** and **after** execution

- ▶ Program variables such as i are **state-dependent** constant symbols
- ▶ Value of state-dependent symbols changeable by a program

Program Variables

Dynamic Logic = Typed FOL + ...

$$i > 5 \rightarrow [i = i + 10;]i > 15$$

Program variable i refers to different values before and after execution

- ▶ Program variables such as i are state-dependent constant symbols
- ▶ Value of state-dependent symbols changeable by a program

Three words one meaning: state-dependent, non-rigid, flexible

Rigid versus Flexible Symbols

Signature of program logic defined as in FOL, but in addition, there are **program variables**

Rigid versus Flexible

- ▶ **Rigid** symbols, meaning insensitive to program states
 - ▶ First-order variables (aka **logical variables**)
 - ▶ Built-in functions and predicates such as $0, 1, \dots, +, *, \dots, <, \dots$
- ▶ **Non-rigid** (or **flexible**) symbols, meaning depends on state. Capture side effects on state during program execution
 - ▶ **Program variables** are flexible

Any term containing at least one flexible symbol is called flexible

Signature of Dynamic Logic

Definition (Dynamic Logic Signature)

$$\Sigma = (P_\Sigma, F_\Sigma, PV_\Sigma, \alpha_\Sigma), \quad F_\Sigma \cap PV_\Sigma = \emptyset$$

(Rigid) **Predicate** Symbols $P_\Sigma = \{>, >=, \dots\}$

(Rigid) **Function** Symbols $F_\Sigma = \{+, -, *, 0, 1, \dots\}$

Non-rigid Program variables e.g. $PV_\Sigma = \{i, j, \text{ready}, \dots\}$

Standard typing of JAVA symbols: `boolean TRUE; <(int,int); ...`

Dynamic Logic Signature - KeY input file

```
\sorts {  
  // only additional sorts (int, boolean, any predefined)  
}  
\functions {  
  // only additional rigid functions  
  // (arithmetic functions like +,- etc., predefined)  
}  
\predicates { /* same as for functions */ }
```

Empty sections can be left out

Dynamic Logic Signature - KeY input file

```
\sorts {  
  // only additional sorts (int, boolean, any predefined)  
}  
\functions {  
  // only additional rigid functions  
  // (arithmetic functions like +,- etc., predefined)  
}  
\predicates { /* same as for functions */ }  
  
\programVariables { // non-rigid  
  int i, j;  
  boolean ready;  
}
```

Empty sections can be left out

Again: Two Kinds of Variables

Rigid:

Definition (First-Order/Logical Variables)

Typed **logical variables** (**rigid**), declared locally in **quantifiers** as $\exists x;$
They may not occur in programs!

Non-rigid:

Program Variables

- ▶ Are **not** FO variables
- ▶ **Cannot** be quantified
- ▶ May occur in programs (and formulas)

Dynamic Logic Programs

Dynamic Logic = Typed FOL + programs ...

Programs here: any legal sequence of JAVA statements.

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Signature for FSym_f : `int r; int i; int n;`

Signature for FSym_r : `int 0; int +(int,int); int -(int,int);`

Signature for PSym_r : `<(int,int);`

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i=0;
r=0;
while (i<n) {
    i=i+1;
    r=r+i;
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r=r+r-n;
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Which value does the program compute in r ?

Relating Program States: Modalities

DL extends FOL with two additional (mix-fix) operators:

- ▶ $\langle p \rangle \phi$ (diamond)
- ▶ $[p] \phi$ (box)

with p a program, ϕ another DL formula

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Attention: JAVA programs are deterministic, i.e., **if** a JAVA program terminates then exactly **one** state is reached from a given initial state.

Dynamic Logic - Examples

Let i , j , old_i , old_j denote program variables.
Give the meaning in natural language:

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$prog_1$ and $prog_2$ are equivalent concerning termination and the final value of i .

Dynamic Logic: KeY Input File

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Visibility

- ▶ Program variables declared globally can be accessed anywhere
- ▶ Program variables declared inside a modality such as “ $pre \rightarrow \langle \mathbf{int} \ j; \ p \rangle post$ ” only visible in p

Definition (Dynamic Logic Formulas (DL Formulas))

- ▶ Each FOL formula is a DL formula
- ▶ If p is a program and ϕ a DL formula then $\left\{ \begin{array}{l} \langle p \rangle \phi \\ [p] \phi \end{array} \right\}$ is a DL formula
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- ▶ Program variables are **flexible constants**: never bound in quantifiers
 - ▶ Program variables need not be declared or initialized in program
 - ▶ Programs contain no logical variables
 - ▶ Modalities can be arbitrarily nested, e.g., $\langle p \rangle [q] \phi$

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- ▶ $\forall \text{int } y; ((\langle x = 2; \rangle x = y) \leftrightarrow (\langle x = 1; x++; \rangle x = y))$

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Well-formed if PV_Σ contains $\text{int } x$;

program formulas can be nested

Dynamic Logic Semantics: States

First-order state can be considered as **program state**

- ▶ Interpretation of (non-rigid) program variables can vary from state to state
- ▶ Interpretation of **rigid** symbols is the same in all states (e.g., built-in functions and predicates)

Program states as first-order states

We identify **first-order state** $\mathcal{S} = (\mathcal{D}, \delta, \mathcal{I})$ with **program state**.

- ▶ Interpretation \mathcal{I} only changes on program variables.
 \Rightarrow only record values of variables $\in PV_{\Sigma}$
- ▶ Set of all states \mathcal{S} is called *States*

Kripke Structure

Definition (Kripke Structure)

Kripke structure or Labelled transition system $K = (States, \rho)$

- ▶ States $\mathcal{S} = (\mathcal{D}, \delta, \mathcal{I}) \in States$
- ▶ Transition relation $\rho : Program \rightarrow (States \rightarrow States)$

$$\rho(p)(\mathcal{S}_1) = \mathcal{S}_2$$

iff.

program p executed in state \mathcal{S}_1 terminates **and** its final state is \mathcal{S}_2 ,
otherwise undefined.

- ▶ ρ is the **semantics** of programs $\in Program$
- ▶ $\rho(p)(\mathcal{S})$ can be undefined (' \rightarrow '): p may **not terminate** when started in \mathcal{S}
- ▶ Our programs are **deterministic** (unlike PROMELA): $\rho(p)$ is a function (at most one value)

Semantic Evaluation of Program Formulas

Definition (Validity Relation for Program Formulas)

- ▶ $\mathcal{S} \models \langle p \rangle \phi$ iff $\rho(p)(\mathcal{S})$ is defined and $\rho(p)(\mathcal{S}) \models \phi$
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- ▶ **Duality:** $\langle p \rangle \phi$ iff $\neg[p]\neg\phi$
Exercise: justify this with help of semantic definitions
- ▶ **Implication:** if $\langle p \rangle \phi$ then $[p]\phi$
Total correctness implies partial correctness
 - ▶ converse is false
 - ▶ holds only for deterministic programs

More Examples

valid?

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Programs p and q behave equivalently on variable τx

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Programs p and q behave equivalently on variable τx

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$$\exists \tau y; (x = y \rightarrow \langle p \rangle \text{true})$$

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Program p terminates if initial value of x is suitably chosen

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Example (Semantics of assignment)

States \mathcal{S} interpret program variables v with $\mathcal{I}_{\mathcal{S}}(v)$

$\rho(x=t;)(\mathcal{S}) = \mathcal{S}'$ where \mathcal{S}' identical to \mathcal{S} except $\mathcal{I}_{\mathcal{S}'}(x) = val_{\mathcal{S}}(t)$

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Very advanced task to define ρ for JAVA \Rightarrow Not done in this course
Next lecture, we go directly to calculus for program formulas!

Literature for this Lecture

- ▶ W. Ahrendt, **Using KeY** Chapter 10 in [KeYbook]
- ▶ up-to-date alternative:
W. Ahrendt, S. Grebing **Using the KeY Prover**
to appear in the new KeY Book (see Google group)
- ▶ **Dynamic Logic** (Sections 3.1, 3.2, 3.4, 3.5, 3.6.1, 3.6.3, 3.6.4),
Chapter 3 in [KeYbook]