

Distributed Computing and Systems Chalmers university of technology

#### Prof Philippas Tsigas Distributed Computing and Systems Research Group

## **DISTRIBUTED SYSTEMS II**

### **REPLICATION CNT.**

## **Executing Operations**



## **Interleaving Operations**



Concurrent execution

## **Interleaving Operations**





(External) behavior

## Interleaving Operations, or Not



Sequential execution

## Interleaving Operations, or Not

## ↓ I↓

Sequential behavior: invocations & response alternate and match (on process & object)

- Sequential specification: All the legal sequential behaviors, satisfying the semantics of the ADT
  - E.g., for a (LIFO) stack: pop returns the last item pushed

## **Correctness: Sequential consistency**

[Lamport, 1979]

- For every concurrent execution there is a sequential execution that
  - Contains the same operations
  - Is legal (obeys the sequential specification)
  - Preserves the order of operations by the same process

## Sequential Consistency: Examples



## Sequential Consistency: Examples

#### Concurrent (LIFO) stack



## Sequential Consistency is not Composable



The execution is not sequentially consistent  $enq(Q_1,Y) \rightarrow enq(Q_1,X) =>$  $enq(Q_2,Y) \rightarrow enq(Q_2,X)$ 

## Sequential Consistency is not Composable



The execution projected on each object is sequentially consistent

### **Safety: Linearizability**

- Sequential specification defines legal sequential executions
- Concurrent operations allowed to be interleaved
- For every concurrent execution there is a sequential execution that
  - Contains the same operations
  - Is legal (obeys the sequential specification)
  - Preserves the real-time order of all operations





### **Safety: Linearizability**

- Sequential specification defines legal sequential executions
- Concurrent operations allowed to be interleaved
- Operations appear to execute atomically
  - External observer gets the **illusion** that each operation **takes effect instantaneously** at some point **between** its **invocation** and its **response**



it is not linearizable because client2's getBalance is after client 1's setBalance in real time.

#### the following is sequentially consistent but not linearizable

Client 1:	Client 2:
setBalance <sub>B</sub> (x,1)	
	$getBalance_A(y) \rightarrow 0$
	$getBalance_A(x) \rightarrow 0$
setBalance <sub>A</sub> (y,2)	

this is possible under a naive replication strategy, even if neither *A* or *B* fails the update at *B* has not yet been propagated to *A* when client 2 reads it

but the following interleaving satisfies both criteria for sequential consistency : getBalance<sub>A</sub>(y)  $\rightarrow$  0; getBalance<sub>A</sub>(x)  $\rightarrow$  0; setBalance<sub>B</sub>(x, 1); setBalance<sub>A</sub>(y,2)

# Active replication for fault tolerance: State Machine Approach

- the RMs are *state machines* all playing the same role and organised as a group.
  - all start in the same state and perform the same operations in the same order so that their state remains identical
- If an RM crashes it has no effect on performance of the service because the others continue as normal
- It can tolerate byzantine failures because the FE can collect and compare the replies it receives



# Active replication - five phases in performing a client request

- Request
  - FE attaches a unique *id* and uses *totally ordered reliable multicast* to send request to RMs. FE can at worst, crash. It does not issue requests in parallel
- Coordination
  - the multicast delivers requests to all the RMs in the same (total) order.
- Execution
  - every RM executes the request. They are state machines and receive requests in the same order, so the effects are identical. The *id* is put in the response
- Agreement
  - no agreement is required because all RMs execute the same operations in the same order, due to the properties of the totally ordered multicast.
- Response
  - FEs collect responses from RMs. FE may just use one or more responses. If it is only trying to tolerate crash failures, it gives the client the first response.

# Replication for Highly available services: The gossip approach

- we discuss the application of replication techniques to make services highly available.
  - we aim to give clients access to the service with:
    - reasonable response times for as much of the time as possible
    - even if some results do not conform to sequential consistency
    - e.g. a disconnected user may accept temporarily inconsistent results if they can continue to work and fix inconsistencies later

#### eager versus lazy updates

- fault-tolerant systems send updates to RMs in an 'eager' fashion (as soon as possible) and reach agreement before replying to the client
- for high availability, clients should:
  - only need to contact a minimum number of RMs and
  - be tied up for a minimum time while RMs coordinate their actions
- weaker consistency generally requires less agreement and makes data more available. Updates are propagated 'lazily'.

### 14.4.1 The gossip architecture

- the gossip architecture is a framework for implementing highly available services
  - data is replicated close to the location of clients
  - RMs periodically exchange 'gossip' messages containing updates
- gossip service provides two types of operations
  - queries read only operations
  - updates modify (but do not read) the state
- FE sends queries and updates to any chosen RM
  - one that is available and gives reasonable response times
- Two guarantees (even if RMs are temporarily unable to communicate
  - each client gets a consistent service over time (i.e. data reflects the updates seen by client, even if the use different RMs). Vector timestamps are used – with one entry per RM.
  - relaxed consistency between replicas. All RMs eventually receive all updates. RMs use ordering guarantees to suit the needs of the application (generally causal ordering). Client may observe stale data.

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### Query and update operations in a gossip service

- The service consists of a collection of RMs that exchange gossip messages
- Queries and updates are sent by a client via an FE to an RM



### Gossip processing of queries and updates

- The five phases in performing a client request are:
  - request
    - FEs normally use the same RM and may be blocked on queries
    - update operations return to the client as soon as the operation is passed to the FE
  - update response the RM replies as soon as it has seen the update
  - coordination
    - the RM waits to apply the request until the ordering constraints apply.
    - this may involve receiving updates from other RMs in gossip messages
  - execution the RM executes the request
  - query response if the request is a query the RM now replies:
  - agreement
    - RMs update one another by *exchanging* gossip messages (lazily)
      - e.g. when several updates have been collected
      - or when an RM discovers it is missing an update



## Front ends propagate their timestamps whenever clients communicate directly

- each FE keeps a vector timestamp of the latest value seen (prev)
  - which it sends in every request
  - clients communicate with one another via FEs which pass vector timestamps



# A gossip replica manager, showing its main state components



### Processing of query and update operations

e.g. in a gossip system with 3 RMs a value of (2,4,5) at RM 0 means that the value there reflects the first 2 updates accepted from FEs at RM 0, the first 4 at RM 1 and the first 5 at RM 2.

- Vector timestamp held by RM *i* consists of:
  - *i*th element holds updates received from FEs by that RM
  - *j*th element holds updates received by RM *j* and propagated to RM *i*
- Query operations contain *q.prev* 
  - they can be applied if *q.prev* ≤ *valueTS* (value timestamp)
  - failing this, the RM can wait for gossip message or initiate them
    - e.g. if valueTS = (2,5,5) and q.prev = (2,4,6) RM 0 has missed an update from RM 2
  - Once the query can be applied, the RM returns *valueTS* (*new*) to the FE. The FE merges *new* with its vector timestamp

### Gossip update operations

- Update operations are processed in causal order
  - A FE sends update operation *u.op*, *u.prev*, *u.id* to RM *i* 
    - A FE can send a request to several RMs, using same id
  - When RM *i* receives an update request, it checks whether it is new, by looking for the *id* in its executed ops table and its log
  - if it is new, the RM
    - increments by 1 the *i*th element of its replica timestamp,
    - assigns a unique vector timestamp *ts* to the update
    - and stores the update in its log
    - *logRecord* = <*i*, *ts*, *u.op*, *u.prev*, *u.id*>
  - The timestamp *ts* is calculated from *u.prev* by replacing its *i*th element by the *i*th element of the replica timestamp.
  - The RM returns *ts* to the FE, which merges it with its vector timestamp
  - For stability *u.prev* ≤ *valueTS*
  - That is, the valueTS reflects all updates seen by the FE.
  - When stable, the RM applies the operation *u.op* to the *value*, updates *valueTS* and adds *u.id* to the executed operation table.

### Gossip messages

- an RM uses entries in its timestamp table to estimate which updates another RM has not yet received
  - The timestamp table contains a vector timestamp for each other replica, collected from gossip messages
- an RM receiving gossip message *m* has the following main tasks
  - merge the arriving log with its own (omit those with  $ts \le replicaTS$ )
  - apply in causal order updates that are new and have become stable
  - remove redundant entries from the log and executed operation table when it is known that they have been applied by all RMs
  - merge its replica timestamp with *m.ts*, so that it corresponds to the additions in the log

### **Discussion of Gossip architecture**

- the gossip architecture is designed to provide a highly available service
- clients with access to a single RM can work when other RMs are inaccessible
  - but it is not suitable for data such as bank accounts
  - it is inappropriate for updating replicas in real time (e.g. a conference)
- scalability
  - as the number of RMs grow, so does the number of gossip messages
  - for *R* RMs, the number of messages per request (2 for the request and the rest for gossip) = 2 + (R-1)/G
    - *G* is the number of updates per gossip message
    - increase G and improve number of gossip messages, but make latency worse
    - for applications where queries are more frequent than updates, use some read-only replicas, which are updated only by gossip messages

### The Quorum consensus method for Replication

- To prevent transactions in different partitions from producing inconsistent results
  - make a rule that operations can be performed in only one of the partitions.
- RMs in different partitions cannot communicate:
  - each subgroup decides independently whether they can perform operations.
- A *quorum* is a subgroup of RMs whose size gives it the right to perform operations.
  - e.g. if having the majority of the RMs could be the criterion
- in quorum consensus schemes
  - update operations may be performed by a subset of the RMs
    - and the other RMs have out-of-date copies
    - version numbers or timestamps are used to determine which copies are up-to-date
    - operations are applied only to copies with the current version number

### Gifford's quorum consensus file replication scheme

- a number of 'votes' is assigned to each physical copy of a logical file at an RM
  - a vote is a weighting giving the desirability of using a particular copy.
  - each read operation must obtain a read quorum of R votes before it can read from any up-to-date copy
  - each write operation must obtain a write quorum of W votes before it can do an update operation.
  - R and W are set for a group of replica managers such that
    - W > half the total votes
    - *R* + *W* > total number of votes for the group
  - ensuring that any pair contain common copies (i.e. a read quorum and a write quorum or two write quora)
  - therefore in a partition it is not possible to perform conflicting operations on the same file, but in different partitions.